**Market Notice**

**Date: 19 January 2010**

**Subject:** Tap Issues

***(Development Bank of Southern Africa – “DV22, DV23 & DVF12”)***

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The JSE Limited has granted an additional listing to **DV22, DV23 and DVF12 Bonds under their Domestic Medium Term Note Programme dated 21 January 2008 as updated and supplemented from time to time.**

**Authorised Programme size**  R 35,000,000,000.00

**Total Notes in issue excluding the issue below** R 12, 136,000,000.00

**DV22 authorized issue amount**

R 10,000,000,000.00

**Additional listing Total amount in issue following additional issue**

R 253,000,000.00 R 6,671,000,000.00

**INSTRUMENT TYPE: FIXED RATE NOTES**

**Full note details are as follows:**

|  |  |
| --- | --- |
| **Bond Code**   | DV22 |
| **Nominal Issued**   |  R 253,000,000.00 |
| **Coupon**  | 9.45% nacs |
| **Maturity Date** | 7 February 2020  |
| **Interest Dates**  | 7 February and 7 August |
| **Books Close**   | 28 January and 28 July  |
| **Last day to register**   | By 17:00 on 27 January and 27 July |
| **First Interest Date**  | 7 February 2010 |
| **Interest Commencement Date** | 7 August 2009 |
| **First Settlement Date**  | 19 January 2010 |
| **All in price**   | 95.89715% |
| **ISIN No.**  | ZAG000049610 |

**DV23 authorized issue amount**

R 6,000,000,000

**Additional listing Total amount in issue following additional issue**

R 165,000,000.00 R3,719,000,000.00

**INSTRUMENT TYPE: FIXED RATE NOTES**

**Full note details are as follows:**

|  |  |
| --- | --- |
| **Bond Code**   | DV23 |
| **Nominal Issued**   | R 165,000,000.00 |
| **Coupon**  | 10.00% nacs |
| **Maturity Date** | 27 February 2023  |
| **Interest Dates**  | 27 February and 27 August |
| **Books Close**   | 17 February and 17 August  |
| **Last day to register**   | By 17:00 on 16 February and 16 August |
| **Interest Commencement Date** | 27 August 2009 |
| **First Interest Date**  | 27 February 2010 |
| **All in price**   | 98.64343% |
| **First Settlement Date**  | 19 January 2010 |
| **ISIN No.**  | ZAG000019779 |

**DVF12 authorized issue amount**

R 4,000,000,000.00

**Additional listing Total amount in issue following additional issue**

R50,000,000.00 R 910,000,000.00

**INSTRUMENT TYPE: FLOATING RATE NOTES**

**Full note details are as follows:**

|  |  |
| --- | --- |
| **Bond Code**   | DVF12 |
| **Nominal Issued**   | R 3R 50,000,000.00 |
| **Coupon**  | 8.325% nacq (3 m Jibar rate of 13 January 2010 + 110bps)  |
| **Maturity Date** | 13 October 2012  |
| **Interest Dates**  | 13 January , 13 April, 13 July and 13 October |
| **Interest Reset Dates** | 13 January, 13 April, 13 July and 13 October  |
| **Books Close**   | The Register will be closed from 30 December to 12 January, 30 March to 12 April, 30 June to 12 July and 30 September to 12 October (all dates inclusive) in each year until the Maturity Date  |
| **Last day to register**   | 17h00 on 29 December, 29 March, 29 June and 29 September, of each year commencing 29 December 2009 to 29 June 2012 which shall mean that the Register will be closed from each Last Day to Register to the next applicable Payment Day or 10 days prior to the actual redemption date |
| **First Interest Date**  | 13 April 2010 |
| **Interest Commencement Date** | 13 January 2010 |
| **First Settlement Date**  | 19 January 2010 |
| **Issue Price**   | 100.1557622% |
| **ISIN No.**  | ZAG000072166 |

**Credit Rating assigned to the Issuer: AAA.(zaf)**

**Dealers** Nedbank Capital, a division of Nedbank Limited

Absa Capital, a division of Absa Bank Limited

Notes will be deposited in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Sithembiso Khoza Development Bank of Southern Africa (011) 313 3786

Samson Xulu Nedbank Capital (011) 294 4520

Theola Godfrey Nedbank Capital (011) 535 4027

Prasanna Nana Absa Capital (011) 895 7027

Sanusha Chetty Absa Capital (011) 895 7032

Charmaine Petersen JSE (011) 520 7783